



LAKEWOOD HILLS IMPROVEMENT DISTRICT  
JEFFERSON COUNTY

State of Kansas  
Special District  
2013

**Computation to Determine Limit for 2013**

		<b>Amount of Levy</b>
1. Total Tax Levy Amount in 2012 Budget	+ \$	79,915
2. Debt Service Levy in 2012 Budget	- \$	0
3. <b>Tax Levy Excluding Debt Service</b>	\$	<u>79,915</u>
<b>2012 Valuation Information for Valuation Adjustments:</b>		
4. <b>New Improvements for 2012:</b>	+ _____	2,068
5. <b>Increase in Personal Property for 2012:</b>		
5a. Personal Property 2012	+ _____	63,493
5b. Personal Property 2011	- _____	64,335
5c. Increase in Personal Property (5a minus 5b)	+ _____	0
		(Use Only if > 0)
6. <b>Valuation of Property that has Changed in Use during 2012:</b>	_____	0
7. <b>Total Valuation Adjustment</b> (Sum of 4, 5c, 6)	_____	2,068
8. Total Estimated Valuation July, 1, 2012	_____	1,709,390
9. <b>Total Valuation less Valuation Adjustment</b> (8 minus 7)	_____	1,707,322
10. Factor for Increase (7 divided by 9)	_____	0.00121
11. Amount of Increase (10 times 3)	+ \$ _____	97
12. <b>Maximum Tax Levy, excluding debt service, without Resolution</b> (3 plus 11)	\$ _____	<u>80,012</u>
13. <b>Debt Service Levy in this 2013 Budget</b>	_____	0
14. <b>Maximum levy, including debt service, without a Resolution</b> (12 plus 13)	_____	<u>80,012</u>

If the 2013 budget includes tax levies exceeding the total on line 14, you must adopt a resolution to exceed this limit and attach a copy to this budget.

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2013

**ALLOCATION OF MOTOR, RECREATIONAL ,16/20M VEHICLE TAXES**

2012 Budgeted Funds	Tax Levy Amount in 2011 Budget	Allocation for Year 2013		
		MVT	RVT	16/20M Veh
General	79,915	10,680	283	65
Debt Service	0	0	0	0
	0	0	0	0
	0	0	0	0
Total	79,915	10,680	283	65

County Treas MVT Estimate 10,680

County Treas RVT Estimate 283

County Treas 16/20 M Vehicle Tax Estimate 65

MVT Factor 0.13364

RVT Factor 0.00354

16/20M Factor 0.00081

2013

LAKEWOOD HILLS IMPROVEMENT DISTRICT  
JEFFERSON COUNTY

**Schedule of Transfers**

<b>Expenditure Fund Transferred From:</b>	<b>Receipt Fund Transferred To:</b>	<b>Actual Amount for 2011</b>	<b>Current Amount for 2012</b>	<b>Proposed Amount for 2013</b>	<b>Transfers Authorized by Statute</b>
SEWER FUND	BOND RESERVE	6,524	6,489	6,453	12-631o
<b>Totals</b>		6,524	6,489	6,453	
<b>Adjustments*</b>					
<b>Adjusted Totals</b>		6,524	6,489	6,453	

\*Note: Adjustments are required only if the transfer is being made in 2012 and/or 2013 from a non-budgeted fund.

## STATEMENT OF INDEBTEDNESS

## STATEMENT OF CONDITIONAL LEASE-PURCHASE AND CERTIFICATE OF PARTICIPATION\*

\*\*\*If you are merely leasing/renting with no intent to purchase, do not list--such transactions are not lease-purchases.

State of Kansas  
Special District

Adopted Budget General	Prior Year Actual for 2011	Current Year Estimate for 2012	Proposed Budget Year for 2013
Unencumbered Cash Balance Jan 1	48,217	52,482	35,036
Receipts:			
Ad Valorem Tax	73,365	79,915	xxxxxxxxxxxxxxxxxx
Delinquent Tax	3,212	0	
Motor Vehicle Tax	11,019	10,217	10,680
Recreational Vehicle Tax	291	165	283
16/20M Vehicle Tax	7	7	65
LAVTR		0	0
In Lieu of Taxes		0	
General Maintenance Assessment	69,532	58,250	54,000
Community Trash	513	0	0
Delinquent Assessments	7,078	5,000	4,000
Facilities Assessment	31	0	0
Mowing	981	0	0
Interest on Idle Funds	400	500	300
Miscellaneous	8,423	2,000	1,000
Does misc. exceed 10% of Total Receipts			
<b>Total Receipts</b>	<b>174,853</b>	<b>156,054</b>	<b>70,327</b>
<b>Resources Available:</b>	<b>223,070</b>	<b>208,536</b>	<b>105,363</b>
Expenditures:			
Administration	35,870	33,000	33,000
Payroll-General	41,945	50,000	50,000
Lease Payments	13,628	14,500	6,147
Community Trash Service	16,926	18,000	17,500
Facilities	4,818	8,000	4,728
General Operations	31,621	23,000	24,000
Mowing	2,780	4,000	5,000
Office	7,530	9,000	9,000
Pool, Including Payroll	15,470	14,000	16,000
Capital Improvements	0	0	20,000
Neighborhood Revitalization Rebate			
Miscellaneous			
Does misc. exceed 10% Total Expenditures			
<b>Total Expenditures</b>	<b>170,588</b>	<b>173,500</b>	<b>185,375</b>
Unencumbered Cash Balance Dec 31	52,482	35,036	xxxxxxxxxxxxxxxxxx
2011/2012 Budget Authority Amount:	177,972	193,500	xxxxxxxxxxxxxxxxxx
Non-Appropriated Balance			
Total Expenditure/Non-Appr Balance			185,375
Tax Required			80,012
Delinquent Comp Rate: 0.0%			0
Amount of 2012 Ad Valorem Tax			80,012

LAKEWOOD HILLS IMPROVEMENT DISTRICT  
JEFFERSON COUNTY  
FUND PAGE FOR FUNDS WITH NO TAX LEVY

2013

State of Kansas  
Special District

Adopted Budget Road	Prior Year Actual for 2011	Current Year Estimate for 2012	Proposed Budget Year for 2013
Unencumbered Cash Balance Jan 1	4,517	8,770	4,253
Receipts:			
Road Assessment	45,419	55,000	65,000
Interest on Idle Funds			
Miscellaneous			
Does misc. exceed 10% of Total Receipts			
<b>Total Receipts</b>	<b>45,419</b>	<b>55,000</b>	<b>65,000</b>
<b>Resources Available:</b>	<b>49,936</b>	<b>63,770</b>	<b>69,253</b>
Expenditures:			
Contract Labor - Road Repair	28,505	36,000	46,000
Payroll - Road & Ditch Maintenance	849	3,517	3,253
Supplies	11,812	20,000	20,000
Miscellaneous			
Does misc. exceed 10% Total Expenditures			
<b>Total Expenditures</b>	<b>41,166</b>	<b>59,517</b>	<b>69,253</b>
Unencumbered Cash Balance Dec 31	8,770	4,253	0
2011/2012 Budget Authority Amount:	55,000	59,517	

Adopted Budget Sewer	Prior Year Actual for 2011	Current Year Estimate for 2012	Proposed Budget Year for 2013
Unencumbered Cash Balance Jan 1	81,660	90,533	87,978
Receipts:			
Sewer Fees & Late Charges	101,126	99,000	100,000
Delinquent Sewer	10,527	8,000	10,000
New Pump Installation Fee			
Other		5,000	
Vacant Lot Assessment	34,164	25,000	25,000
Interest on Idle Funds	85		
Miscellaneous			
Does misc. exceed 10% of Total Receipts			
<b>Total Receipts</b>	<b>145,902</b>	<b>137,000</b>	<b>135,000</b>
<b>Resources Available:</b>	<b>227,562</b>	<b>227,533</b>	<b>222,978</b>
Expenditures:			
Sewer Plant Repairs & Equipment	2,172	2,000	2,500
Sewer Plant Maintenance & Supplies	1,701	500	500
Payroll	11,409	9,600	14,000
Class 1 Contract Labor	3,357	5,000	0
Professional Fees, Licenses, Permits, Training	523	3,500	500
Laboratory	2,145	2,145	2,145
Sludge Removal	2,335	2,400	4,000
Cellular/Internet	1,512	1,080	1,500
Utilities	6,534	6,600	9,000
Grinder Pump Repairs, Maintenance, Supplies	10,854	5,000	10,000
Capital Lease Payments - Delta Pumps			7,453
Sewer Line Repairs	1,068	2,000	1,000
Sewer Equipment Reserve		10,631	0
Bond Principal & Interest Payment	82,668	82,110	81,551
Capital Improvements	3,726	0	82,376
Transfer to Bond Reserve	6,613	6,489	6,453
Miscellaneous	412	500	
Does misc. exceed 10% Total Expenditures			
<b>Total Expenditures</b>	<b>137,029</b>	<b>139,555</b>	<b>222,978</b>
Unencumbered Cash Balance Dec 31	90,533	87,978	0
2011/2012 Budget Authority Amount:	199,039	221,106	

LAKEWOOD HILLS IMPROVEMENT DISTRICT

NON-BUDGETED FUNDS

2013

(Only the actual budget year for 2011 is to be shown)

Non-Budgeted Funds

(1) Fund Name:		(2) Fund Name:		(3) Fund Name:		(4) Fund Name:		(5) Fund Name:		
<b>Bond Reserve</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>		
Unencumbered		Unencumbered		Unencumbered		Unencumbered		Unencumbered		Total
Cash Balance Jan 1	<b>19,401.42</b>	Cash Balance Jan 1		Cash Balance Jan 1		Cash Balance Jan 1		Cash Balance Jan 1		19,401
Receipts:		Receipts:		Receipts:		Receipts:		Receipts:		
Transfer from Sewer	6,613									
Total Receipts	6,613	Total Receipts	0	Total Receipts	0	Total Receipts	0	Total Receipts	0	6,613
Resources Available:	26,014	Resources Available:	0	Resources Available:	0	Resources Available:	0	Resources Available:	0	26,014
Expenditures:		Expenditures:		Expenditures:		Expenditures:		Expenditures:		
Total Expenditures	0	Total Expenditures	0	Total Expenditures	0	Total Expenditures	0	Total Expenditures	0	0
Cash Balance Dec 31	26,014	Cash Balance Dec 31	0	Cash Balance Dec 31	0	Cash Balance Dec 31	0	Cash Balance Dec 31	0	26,014
										26,014

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\*\* Note: These two block figures should agree.



# NOTICE OF BUDGET HEARING

State of Kansas  
Special District  
2013

The governing body of  
**LAKWOOD HILLS IMPROVEMENT DISTRICT**  
**JEFFERSON COUNTY**

will meet on August 14, 2012 at 6:30 pm at Lakewood Hills Community Building for the purpose of hearing and answering objections of taxpayers relating to the proposed use of all funds and the amount of tax to levied.

Detailed budget information is available at Lakewood Hills Office and will be available at this hearing.

## BUDGET SUMMARY

Proposed Budget 2013 Expenditures and Amount of 2012 Ad Valorem Tax establish the maximum limits of the 2013 budget. Estimated Tax Rate is subject to change depending on the final assessed valuation.

FUND	Prior Year Actual 2011		Current Year Estimate for 2012		Proposed Budget Year for 2013		
	Expenditures	Actual Tax Rate*	Expenditures	Actual Tax Rate*	Budget Authority for Expenditures	Amount of 2012 Ad Valorem Tax	Estimate Tax Rate*
General	170,588	45.476	173,500	45.954	185,375	80,012	46.807
Debt Service							
Road	41,166		59,517		69,253		
Sewer	137,029		139,555		222,978		
Non-Budgeted Funds							
Totals	348,783	45.476	372,572	45.954	477,606	80,012	46.807
Less: Transfers	6,524		6,489		6,453		
Net Expenditures	342,259		366,083		471,153		
Total Tax Levied	78,425		79,915		xxxxxxxxxxxxxxxxxx		
Assessed Valuation	1,724,532		1,739,016		1,709,390		

### Outstanding Indebtedness,

	2010	2011	2012
Jan 1,			
G.O. Bonds	265,000	262,000	258,000
Revenue Bonds	1,132,542	1,119,192	1,104,539
Other	0	0	0
Lease Pur. Princ.	87,782	78,287	92,098
Total	1,485,324	1,459,479	1,454,637

\*Tax rates are expressed in mills.

*Julia G. Cooley*  
*Julia G. Cooley*  
0

LAKEWOOD HILLS IMPROVEMENT DISTRICT

2013

**2013 Neighborhood Revitalization Rebate**

Budgeted Funds for 2013	2012 Ad Valorem before	2012 Mil Rate before Rebate	Estimate 2013 NR Rebate
General			
Debt Service			
TOTAL	0	0.000	0

2012 July 1 Valuation: 1,709,390

Valuation Factor: 1,709.390

Neighborhood Revitalization Subj to Rebate: 0

Neighborhood Revitalization factor:

**\*\*This information comes from the 2013 Budget Summary page. See instructions tab #12 for completing the Neighborhood Revitalization Rebate table.**

**Input sheet for Special District budget form**

Enter Special District Name (Can be Longer than green cell) LAKEWOOD HILLS IMPROVEMENT

Enter County Name followed by 'County' JEFFERSON COUNTY

Enter year being budgeted (YYYY)

2013

**Enter the following information from the sources shown. This information will be entered on the budget forms in the appropriate locations. If any of the numbers are wrong, change the information on this input sheet.**

**Note: All amounts are to be entered in as whole numbers only.**

**The input for the following comes directly from the 2012 Budget, Certificate Page:**

**\*If amended, then use the amended figures.\***

Fund Names:	Statute	2012 *Expenditures*	Amount of 2011 Ad Valorem Tax
General	19-2765	193,500	79,915
Debt Service	10-113		

Fund name for all funds with a tax levy:


Total Ad Valorem Tax for 2012 Budgeted Year	79,915
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Other (non-tax levy) fund names:

Road	59,517
Sewer	221,106
Total Expenditures for 2012 Budgeted Year	474,123

Non-budgeted funds:

1	Bond Reserve
2	
3	
4	
5	

**The input for the following comes directly from the 2012 Budget, Budget Summary Page:**

2010 Tax Rate  
(2011 Column)

General	45.476
Debt Service	
	0
	0
Total	45.476

Total Tax Levied (2011 budget column)	78,425
Assessed Valuation (2011 budget column)	1,724,532

LAKEWOOD HILLS IMPROVEMENT DISTRICT  
JEFFERSON COUNTY

2013

**Note: All amounts are to be entered in as whole numbers only.**

**From the County Clerks 2013 Budget Information:**

Total Assessed Valuation for 2012	1,709,390
New Improvements for 2012	2,068
Personal Property excluding oil, gas, and mobile homes- 2012	63,493
Property that has changed in use for 2012	0
Personal Property excluding oil, gas, and mobile homes- 2011	64,335
Neighborhood Revitalization - 2013	0

**Actual Tax Rates for the 2012 Budget:**

<u>Fund</u>	<u>Rate</u>
General	45.954
Debt Service	0.000
0	
0	
Total Tax Rates	45.954

Final Assessed Valuation from the November 1, 2011 Abstract	1,739,016
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**From the County Treasurer's Budget Information - 2013 Budget Year Estimates:**

Motor Vehicle Tax Estimate	10,680
Recreational Vehicle Tax Estimate	283
16/20 M Vehicle Tax	65
LAVTR	0

**Computation of Delinquency**

Actual Delinquency for 2010 Tax - (rate .01213 = 1.213%, key in 1.2)	0.0%
Delinquency % used in this budget will be shown on all fund pages with a tax levy**	0.0%

**\*\*Note:** The delinquency rate can be up to 5% more than the actual delinquency rate from the previous year.

**From the 2011 Budget Certificate Page**

Funds	2011 Expenditure Amounts Budget Authority	Note: If the 2011 budget was amended, then the expenditure amounts should reflect the amended expenditure amounts.
General	177,972	
Debt Service		
0		
0		
Road	55,000	
Sewer	199,039	

Clarke E. Davis and/or Marveta F. Davis and/or Corey L. Davis, being first duly sworn, depose and says: That they are the business managers of *The Oskaloosa Independent* a weekly newspaper printed in the State of Kansas, and published in and of general circulation in Jefferson County, Kansas, with a general paid circulation on a weekly, monthly, or yearly basis in Jefferson County, Kansas, and that said newspaper is not a trade, religious, or fraternal publication.

Said newspaper is a weekly published at least 50 times a year; has been so published continuously and uninterruptedly in said county and state for a period of more than five years prior to the first publication of said notice; and has been admitted at the post office of Oskaloosa, Kansas, in said county as second class matter.

That the attached notice is a true copy thereof and was published in the regular and entire issue of said newspaper for

one consecutive weeks, the first publication thereof being made as aforesaid on the 2nd day of

August 20 12, with subsequent publications being made on the following dates:

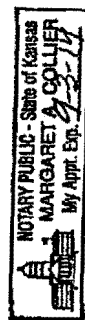
\_\_\_\_\_, 20 \_\_\_\_\_,  
\_\_\_\_\_, 20 \_\_\_\_\_,  
\_\_\_\_\_, 20 \_\_\_\_\_,  
\_\_\_\_\_, 20 \_\_\_\_\_.

*[Signature]*

Subscribed and sworn to before me this 3rd day of

August 20 12.  
*Margaret A. Collier*  
Notary Public

My commission expires 9-3-14.  
Printer's fee \$ 99.45  
Proof \$ 4.00  
Total Charge \$ 103.45



# LAKEWOOD HILLS IMPROVEMENT DISTRICT JEFFERSON COUNTY

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